



Inventory for FOIA Request 2018-0018-F

White House Office of Records Management Files related to John Joseph “Joe” Ricketts, Founder of TD Ameritrade

Extent

4 folders, approximately 266 pages

Access

Collection is open to all researchers. Access to George W. Bush Presidential Records is governed by the Presidential Records Act (PRA) (44 USC 2201) and the Freedom of Information Act (FOIA) (5 USC 552, as amended) and therefore records may be restricted in whole or in part in accordance with legal exemptions.

Copyright

Documents in this collection that were prepared by officials of the United States government as part of their official duties are in the public domain. Researchers are advised to consult the copyright law of the United States (Title 17, USC) which governs the making of photocopies or other reproductions of copyrighted material.

Provenance

Official records of George W. Bush’s presidency are housed at the George W. Bush Presidential Library and administered by the National Archives and Records Administration (NARA) under the provisions of the Presidential Records Act (PRA).

Processing by

Staff Archivists, 2018. Previously restricted materials are added as they are released. Last Modified: 11/20/2018

Scope and Content

The materials in FOIA 2018-0018-F are a selective, not necessarily all inclusive, body of documents responsive to the topic of the FOIA. Researchers should consult the archivist about related materials.

FOIA 2018-0018-F requested White House Office of Records Management files related to John Joseph “Joe” Ricketts, Founder of TD Ameritrade.

This FOIA primarily contains correspondence from the public, birthday cards, holiday party invitations, talking points, questions from the press, federal judicial resumes, correspondence, and schedules. Correspondence consists of routine administrative correspondence between Karl Rove and the general public, universities, and White House personnel. Researchers should know that there are very few documents related to John Joseph “Joe” Ricketts and most records only

briefly mention him. Specific documents that mention John Joseph “Joe” Ricketts include a list of a Board of Trustees and a donation that provided for the purchase of books.

System of Arrangement

The materials in FOIA 2018-0018-F are a systematic body of documents responsive to the topic of the FOIA. Researchers should consult an archivist about related materials.

Documents responsive to this FOIA were found in these collection areas: White House Office of Records Management (WHORM) Subject Files.

WHORM Subject Files are processed at the document level.

The WHORM Subject File compiled by the White House Office of Records Management is comprised of a series of documents assigned a letter/number combination and filed in a subject category. A complete listing of the subject categories including a detailed description of each category is available in our research room and on our website at www.georgewbushlibrary.smu.edu

The following is a list of documents and folders processed in response to FOIA 2018-0018-F:

Box 1

Records Management, White House Office of

Subject Files - FG006-03A (Chief of Staff, Office Files)

534433

714565

Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)

508596

543643