

George W. Bush Presidential Library and Museum

2943 SMU Boulevard, Dallas, Texas 75205 www.georgewbushlibrary.smu.edu

Inventory for FOIA Request 2014-0357-F

Records Created by or Sent to William Donaldson, Chairman of the Securities and Exchange Commission

Extent

13 folders, approximately 992 pages / 26 assets

Access

Collection is open to all researchers. Access to George W. Bush Presidential Records is governed by the Presidential Records Act (PRA) (44 USC 2201) and the Freedom of Information Act (FOIA) (5 USC 552, as amended) and therefore records may be restricted in whole or in part in accordance with legal exemptions.

Copyright

Documents in this collection that were prepared by officials of the United States government as part of their official duties are in the public domain. Researchers are advised to consult the copyright law of the United States (Title 17, USC) which governs the making of photocopies or other reproductions of copyrighted material.

Provenance

Official records of George W. Bush's presidency are housed at the George W. Bush Presidential Library and administered by the National Archives and Records Administration (NARA) under the provisions of the Presidential Records Act (PRA).

Processing by

Staff Archivists, 2015. Previously restricted materials are added as they are released. Last Modified: 06/03/2015

Scope and Content

The materials in FOIA 2014-0357-F are a selective, not necessarily all inclusive, body of documents responsive to the topic of the FOIA. Researchers should consult the archivist about related materials.

FOIA 2014-0357 -F contains materials created by or sent to William Donaldson, Chairman of the Securities and Exchange Commission.

This FOIA primarily contains routine correspondence, press releases, notes, reports, news clippings, various cover sheets and website printouts. These materials include copies of Securities and Exchange Commission regulations, a copy of the Report Pursuant to Section 401(c) of the Sarbanes-Oxley Act of 2002, and a hand-written note of thanks from President George W. Bush. Additionally, electronic materials include invitations to an inaugural

celebration and 50th Annual Honorary Awards at the SEC headquarters and an OMB directive regarding the Designation of Senior Officials for Privacy.

System of Arrangement

The materials in FOIA 2014-0357-F are a systematic body of documents responsive to the topic of the FOIA. Researchers should consult an archivist about related materials.

Documents responsive to this FOIA were found in these collection areas – Staff Member and Office Files, White House Office of Records Management (WHORM) Subject Files and George W. Bush Presidential Electronic Records.

Staff Member Office Files are maintained at the folder level by staff members within their individual offices and document all levels of administration activity.

Staff Member Office Files are processed at the folder level, that is, individual documents are not selected and removed from a folder for processing. While this method maintains folder integrity, it frequently results in the incidental processing of documents that are not wholly responsive to the subject area.

WHORM Subject Files are processed at the document level.

The WHORM Subject File compiled by the White House Office of Records Management is comprised of a series of documents assigned a letter/number combination and filed in a subject category. A complete listing of the subject categories including a detailed description of each category is available in our research room and on our website at www.georgewbushlibrary.smu.edu

The Executive Office of the President (EOP) instance of the Electronic Records Archive (ERA) contains electronic records created or received by President George W. Bush. These records are stored in Search and Access Sets (SAS) that represent their originating computer program, such as Exchange Email or the Worker and Visitor Entry System (WAVES). In addition to records captured from the White House's electronic systems, EOP-ERA also contains records from the home and shared drives used by White House staff.

The following is a list of documents and folders processed in response to FOIA 2014-0357-F:

Records Management, White House Office of

Subject Files - FG249 (Securities and Exchange Commission)

568256

603779

605512

634089

650020

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Subject Files - FI001 (Audits)
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677101

Subject Files - ME001 (Messages Sent to Individuals)

567009

Subject Files - PE009 (Retirement, Federal)

664822

Staff Member Office Files

Counsel's Office, White House

Everson, Nanette

Donaldson, William [1]

Donaldson, William [2]

Painter, Richard

[Donaldson, William H. 278]

William Donaldson, SEC - Chairman

Press Office, White House

Healy, Erin

Bill Donaldson [Folder 1]

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ERA Sensitive

The records included here are George W. Bush presidential records reproduced from holdings of the National Archives and Records Administration.

Total Number of Assets: 14

РАТН	FILENAME	RELEASABILITY	WITHDRAWAL SHEET	REDACTED VERSION
/43Bush/EXCHANGE- P/EML/WHO/2004/6 /21/f67705f1-0446-47e4- a421-21aa2fe5d85e.pst.adaptations/	000000000011F7F96B07F4D82572098E829010164562200.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/Issues /e89e0358-0e46-44a8- adb4-c1b5891edf41/Duplicate/	000000000011F7F96B07F4D82572098E829010164562200.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2004/6 /21/f67705f1-0446-47e4- a421-21aa2fe5d85e.pst.adaptations/	000000000011F7F96B07F4D82572098E829010164562200.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/Issues/f67705f1-0446-47e4- a421-21aa2fe5d85e/Master/	000000000011F7F96B07F4D82572098E829010164562200.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/6/10/fdf4bc0c- 777f-4225-9dfa- f9f024647220.pst.adaptations/	00000000D75D89F85B18EC4FBE4BD3CBEEE2BD92E4A12600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2005/6/10/fdf4bc0c- 777f-4225-9dfa- f9f024647220.pst.adaptations/	00000000D75D89F85B18EC4FBE4BD3CBEEE2BD92E4A12600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2005/6/10/fdf4bc0c- 777f-4225-9dfa- f9f024647220.pst.adaptations/	00000000D75D89F85B18EC4FBE4BD3CBEEE2BD9264A02600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/System/2005/6 /10/fdf4bc0c-777f-4225-9dfa- f9f024647220.pst.adaptations/	00000000D75D89F85B18EC4FBE4BD3CBEEE2BD9264A02600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/6 /10/8812a6d9-7156-499a- aed0-ee9033b955d2.pst.adaptations/	00000000480688B7E22094EB118BF9FFBE6291024442600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2005/6 /10/8812a6d9-7156-499a- aed0-ee9033b955d2.pst.adaptations/	00000000480688B7E22094EB118BF9FFBE6291024442600.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2005/6 /10/6884bc6a-7f48-4fe0- b34e-d401e217fffb.pst.adaptations/	0000000CA5D334C1E05574C9BA90B68A5682E4604122700.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/6/10/6884bc6a- 7f48-4fe0- b34e-d401e217fffb.pst.adaptations/	0000000CA5D334C1E05574C9BA90B68A5682E4604122700.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/NULL/2005/6 /10/8812a6d9-7156-499a- aed0-ee9033b955d2.pst.adaptations/	00000000480688B7E22094EB118BF9FFBE62910C4422600.eml	Release In Full	N/A	N/A

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/43Bush/EXCHANGE- P/EML/NULL/2005/6 /10/a76cdef2-8ee2-4458-849f-	00000000C9B41C128DC7064789271CA9F3359A7544882100.eml	Release In Full	N/A	N/A	
/10/a76cdef2-8ee2-4458-849f-	00000000C9B41C128DC/004/892/1CA9F5559A/544682100.ellil	Release III Full	IN/A	N/A	
8571cfe021ad.pst.adaptations/					

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ERA Sensitive

The records included here are George W. Bush presidential records reproduced from holdings of the National Archives and Records Administration.

Total Number of Assets: 12

РАТН	FILENAME	RELEASABILITY	WITHDRAWAL SHEET	REDACTED VERSION
/43Bush/EXCHANGE- P/EML/WHO/2004/1 /9/42f311f6-6148-4d9c- 8f6b-402780a871d6.pst.adaptations/	00000000C693F98F35686C478F22FE7389A32A18244A2600.eml	Withheld In Full	Ē.	N/A
/43Bush/EXCHANGE- P/EML/Issues/42f311f6-6148-4d9c- 8f6b-402780a871d6/Master/	00000000C693F98F35686C478F22FE7389A32A18244A2600.eml	Withheld In Full	E-10	N/A
/43Bush/EXCHANGE- P/EML/WHO/2004/6 /21/f67705f1-0446-47e4- a421-21aa2fe5d85e.pst.adaptations/	000000000011F7F96B07F4D82572098E8290101C4762200.eml	Withheld In Full	E)	N/A
/43Bush/EXCHANGE- P/EML/Issues/f67705f1-0446-47e4- a421-21aa2fe5d85e/Master/	000000000011F7F96B07F4D82572098E8290101C4762200.eml	Withheld In Full	F.0	N/A
/43Bush/EXCHANGE- P/EML/Issues /e89e0358-0e46-44a8- adb4-c1b5891edf41/Duplicate/	000000000011F7F96B07F4D82572098E8290101C4762200.eml	Withheld In Full	Fig.	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/2 /7/afd33c94-740d-4958-9c7b- ff121cd06865.pst.adaptations/	00000000920756D99B27204FA457AA5AF8EA128704812800.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/System/2005/2 /7/afd33c94-740d-4958-9c7b- ff121cd06865.pst.adaptations/	00000000920756D99B27204FA457AA5AF8EA128704812800.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/2 /7/e2976af3-47bc-40ee-9095- e15ba29cbb5b.pst.adaptations/	000000000A78E329B5D98E4780CC5C91ED27298E843E2300.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/System/2005/2/7/2b771bab- 28ae-4a22- bd7d-ec2683aeef2d.pst.adaptations/	00000000B79FF982C2754C42AF066F74F0F6B949A41B2C00.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/System/2005/2 /7/e2976af3-47bc-40ee-9095- e15ba29cbb5b.pst.adaptations/	00000000A78E329B5D98E4780CC5C91ED27298E843E2300.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/Issues/afd33c94-740d- 4958-9c7b-ff121cd06865/Master/	00000000920756D99B27204FA457AA5AF8EA128704812800.eml	Release In Full	N/A	N/A
/43Bush/EXCHANGE- P/EML/WHO/2005/2/7/2b771bab- 28ae-4a22- bd7d-ec2683aeef2d.pst.adaptations/	00000000B79FF982C2754C42AF066F74F0F6B949A41B2C00.eml	Release In Full	N/A	N/A

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